

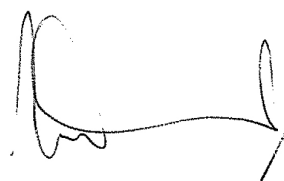
**NOTICE TO MEMBERS REGARDING PROPOSED AMALGAMATION AND
EXPRESSIONS OF INTEREST AND UNSOLICITED MERGER OFFERS**

Pursuant to Section 17AE of the Registered Clubs Act and Clause 4(5) of the Registered Clubs Regulation, the members of Penrith RSL Club Limited (**Penrith**) are hereby notified that:

1. Kemps Creek Sporting & Bowling Club Ltd (**Kemps Creek**) called for expressions of interest in amalgamation from other registered clubs.
2. Penrith responded to Kemps Creek's call for expressions of interest in amalgamation.
3. Kemps Creek accepted in principle Penrith's expression of interest in amalgamation and the clubs are currently negotiating the terms of the proposed amalgamation.
4. Penrith will be the parent club in the amalgamation and Kemps Creek will be the child club in the amalgamation.
5. Penrith and Kemps Creek anticipate shortly entering into a Memorandum of Understanding (**MOU**) setting out the agreed terms of the proposed amalgamation.
6. A copy of the MOU will be made available to members on the Club's Noticeboard and website and it will also be available on request from reception at least twenty one (21) days before the General Meeting at which members will vote on the proposed amalgamation.
7. After the MOU is executed, Penrith and Kemps Creek will convene separate general meetings for members of each club to vote on the proposed amalgamation.
8. A Notice of General Meeting will be sent to members of Penrith so that it is received at least twenty (21) clear days before the General Meeting.
9. A copy of the Notice of General Meeting will also be displayed on the Notice Board and website.
10. During the twelve (12) month period immediately preceding this notice, the Club did not receive an unsolicited approach from another registered club.
11. As required by clause 5 of the Registered Clubs Regulation 2015 this Notice will be displayed on the Club's Noticeboard and published on the Club's website.

Dated: 28 October 2024

By direction of the Board



Neel Chand
Chief Executive Officer